



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

		CECILIA RODRIGUEZ , Mother and Guardian of the Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petitioner states that prior to her husband's death, he was the main provider for the family, and she worked only seasonally in field work and otherwise cared for the children.	<u>Cont. from 11-20-13, 12-6-13, 1-21-14, 3-18-14</u>
Cont. from 112013, 120613, 012114, 031814		The following expenses are incurred monthly for the support and/or maintenance and/or education of the minor Christopher:	Minute Order 11-20-13: Matter continued to 12-6-13. Counsel is to be prepared to discuss at the next hearing the issue as to whether there is a similar account for Christina.
<input type="checkbox"/>	Aff.Sub.Wit.	<ul style="list-style-type: none"> Rent: \$300.00 Food and household supplies: \$376.00 Utilities and telephone: \$50.00 Clothing: \$25.00 Child care: \$600.00 (party for Chrystina) Transportation (gas, insurance, and rent on vehicle): \$620.00 	Note: On 4-9-14, the receipt was filed showing \$40,000.00 deposited to a blocked account for the guardianship estate.
<input type="checkbox"/>	Verified	Petitioner states she, Christopher, and Chrystina currently live with Petitioner's mother. However, this is only a short term option and Petitioner needs to find an apartment where she, Christopher, and Chrystina can live alone. This would be in Christopher's best interest.	1. Ms. Rodriguez was granted a fee waiver in connection with the original petition; however, since funds have been received, fees will be due to the court.
<input type="checkbox"/>	Inventory	Petitioner currently works at DFA of California and has to borrow a vehicle to get to work Monday through Friday 6am to 3pm earning \$9.50/hr. This is seasonal work expected to last until November 2013. Petitioner needs to purchase a vehicle so she can provide proper transportation to school, doctor, grocery, etc., for the benefit of Christopher.	Therefore, need filing fees of \$870.00 (\$435 for filing of the original petition and \$435 for filing of this petition).
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice	Petitioner requests authority authorizing her to withdraw \$1,000.00 per month from the blocked account without further court order, to be expended for the comfortable and suitable support and/or maintenance and/or education of Christopher Rodriguez until further order of the Court or as the Court may deem proper.	
			Reviewed by: skc
			Reviewed on: 4-11-14
			Updates:
			Recommendation:
			File 6A – Rodriguez

		CECILIA RODRIGUEZ , mother, was appointed Guardian of the Estate with funds to be placed in a blocked account on 10/29/13.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory & Appraisal and/or Status Report.
		Minute Order from 10/29/13 set this matter for status regarding filing of the Inventory & Appraisal.	
Cont. from 032814			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 4-11-14 (skc)
			Updates:
			Recommendation:
			File 6C – Rodriguez

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 09/16/2013	CRAIG GAMMEL , nephew is petitioner and request appointment as Administrator with bond.		NEEDS/PROBLEMS/COMMENTS:
	Receipt of Bond in the amount of \$270,000.00 was filed 02/07/2014		
Cont. from 022514	Full IAEA – o.k.		1. Need Confidential Supplement to Duties & Liabilities of Personal Representative. Mandatory Judicial Council form DE-147S.
<input type="checkbox"/> Aff.Sub.Wit.	Decedent died intestate		
<input checked="" type="checkbox"/> Verified	Residence: Kerman		2. Need date of death of Walter Ralph Gammel, brother of decedent, Pursuant to Local Rule 7.1.1D.
<input type="checkbox"/> Inventory	Publication: The Kerman News		
<input type="checkbox"/> PTC			Note: If the petition is granted status hearings will be set as follows:
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg	Estimated value of the Estate:		<ul style="list-style-type: none"> • Friday, 07/25/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 04/24/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.
<input checked="" type="checkbox"/> Aff.Mail	w/	Personal property - \$20,000.00	
<input checked="" type="checkbox"/> Aff.Pub.		Real Property - \$250,000.00	Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<input type="checkbox"/> Sp.Ntc.		Total: - \$270,000.00	
<input type="checkbox"/> Pers.Serv.	Probate Referee: Steven Diebert		Reviewed by: LV
<input checked="" type="checkbox"/> Conf. Screen			Reviewed on: 04/11/2014
<input checked="" type="checkbox"/> Letters			Updates:
<input checked="" type="checkbox"/> Duties/Supp			Recommendation:
<input type="checkbox"/> Objections			File 7 – Gammel
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

DOD: 11-10-13	ERNEST and CHRISTINE ESCOBEDO,		NEEDS/PROBLEMS/COMMENTS:
	parents, are Petitioners and request appointment as Co-Administrators with Limited IAEA with bond of \$12,500.00.		
			Continued from 3-4-14
			As of 4-11-14, nothing further has been filed by Petitioners in this matter. The following issues remain:
Cont. from 030414	IAEA: Need publication		1. Need Notice of Petition to Administer Estate.
Aff.Sub.Wit.			2. Need proof of service of Notice of Petition to Administer Estate on relatives listed at #8 at least 15 days prior to the hearing per Probate Code §8110.
✓ Verified		Decedent died intestate	3. Need publication pursuant to Probate Code §8120 and Local Rule 7.9.
Inventory		Residence: Kerman, CA	Note: If granted, the Court will set status hearings as follows:
PTC		Publication: Need publication	<ul style="list-style-type: none"> • Friday 6-6-14 for filing proof of bond • Friday 8-29-14 for filing of the Inventory and Appraisal • Friday 8-28-15 for filing the first account or petition for final distribution.
Not.Cred.			If the appropriate documentation is on file prior to the status dates pursuant to local rules, the status dates may be taken off calendar.
Notice of Hrg	X	Estimated value of estate:	
Aff.Mail	X	Personal property: \$12,501.00	
Aff.Pub.	X	Probate Referee: Steven Diebert	
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			Reviewed by: skc
Status Rpt			Reviewed on: 4-11-14
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 8 – Escobedo

Petition to Establish Fact of Marriage

Richard Yegan	MARCIA RENEE CREW is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
DOD: 10-22-13		
	Petitioner states she and RICHARD YEGAN	Continued from 4-11-14
	were married on 12-31-99 in Fresno,	See additional page
	California, but there is no official record of	
Cont. from 040814	the fact, date, and place of marriage.	
Aff.Sub.Wit.	Richard Yegan passed away on 10-22-13.	
✓ Verified	Therefore, Petitioner seeks a Court Order	
Inventory	Establishing Fact of Marriage pursuant to	
PTC	Health and Safety Code §§ 103450-103490.	
Not.Cred.	Declaration in Support of Petition states the	
Notice of Hrg	ceremony on 12-31-99 was performed by	
Aff.Mail	Sheriff's Dept. Chaplain Doug Lanier and	
Aff.Pub.	witnessed by Catherine Rogers. Prior to his	
Sp.Ntc.	death, Richard created an estate plan	
Pers.Serv.	naming his wife, Marcia Crew, as sole	
Conf. Screen	beneficiary of his estate (trust and will	
Letters	dated 8-20-13 attached). Because of the	
Duties/Supp	trust, no administration of his estate will be	
Objections	required. However, Petitioner needs to	
Video Receipt	establish that they were legally married in	
CI Report	order to obtain Social Security death	
9202	benefits as Richard's Surviving Spouse.	
✓ Order	Declaration of Doug Lanier states on 12-31-	
Aff. Posting	99 he officiated the marriage of Richard	
Status Rpt	Yegan and Marcia Crew.	
UCCJEA	Declaration of Catherine Rogers states on	
Citation	12-31-99, she witnessed the marriage of	
FTB Notice	Richard Yegan and Marcia Crew.	
		Reviewed by: skc
		Reviewed on: 4-11-14
		Updates:
		Recommendation:
		File 10 – Yegan & Crew

Page 2

Prior Examiner Notes noted the following issue:

1. Petitioner does not state why there is no official record of the marriage. Was a valid marriage license obtained and recorded? If not, why not?

Health and Safety Code §103150 states: Each marriage that is performed shall be registered by the person performing the ceremony as provided by Chapter 2 (commencing with Section 420) of Part 3 of Division 3 of the Family Code.

Family Code §§ 420 et seq., states that before solemnizing a marriage, the officiant shall require the presentation of the marriage license, and that upon solemnizing the marriage, the officiant shall return the endorsed marriage license to the county recorder within 10 days after the ceremony.

Family Code §425 allows up to one year to obtain a license via declaration from the county clerk if the above procedure was not followed.

Neither the petition nor the officiant's declaration contain any information about why a license was not obtained and recorded at the time of the marriage.

If a valid license was not obtained, need authority for Court order establishing fact of marriage.

Petitioner filed a Declaration on 4-11-14 that states she and the decedent were married on 12-31-99 and the ceremony was officiated by the Sheriff's Department Chaplain Doug Lanier. Since that time until recently she believed they had completed all the necessary steps to become legally married in California. After the ceremony, they held themselves out as married to the public and they believed they were legally married. Upon applying for social security benefits following Richard's death, she became aware of the need for a marriage certificate and contacted Mr. Lanier for assistance and learned that they should have obtained an official certificate from the State of California at the time of the marriage. She does not recall him telling her that requirement at the time they were married, and all this time she believed they were validly married. On the day of the marriage, a certificate was signed (attached) by Mr. Lanier and additional witnesses. Petitioner believed this was her marriage certificate and only recently learned that it is only a ceremonial record of the event. Note that the date on that certificate is incorrectly listed as 12-31-00 – the marriage actually took place on 12-31-99, the last day of the millennium.

Petitioner is informed by her attorney that Family Code §425 provided a year to obtain license via declaration; however, they did not avail themselves of this procedure and it is no longer available.

H&S Code §103450 provides that a verified petition may be filed by any interested person with the clerk of the superior court in the county in which the person was domiciled at the date of death to judicially establish the fact and the time and place of a marriage that is not registered or for which a certified copy is not obtainable. Nothing in this section imposes a requirement that Petitioner had even attempted to obtain a marriage certificate previously. Indeed, this section states simply and clearly that where a marriage is not registered, the court may nonetheless enter an order establishing fact of marriage. Petitioner respectfully requests that the Court enter an order under H&S Code §103450 to establish the fact that Petitioner and the Decedent were married on 12-31-99.

DOD: 4-4-12		<p>LOUIS WAYNE WIEBE, Son, was appointed Executor with Full IAEA without bond and Letters issued on 6-25-12.</p> <p>On 6-25-13, the Court set this status hearing for the filing of the first account or petition for final distribution.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 8-23-13, 10-11-13, 12-13-13, 2-14-14</u></p> <p><u>Minute Order 8-23-13: No appearances.</u> Matter continued to 10/11/13. Jeffrey Simonian is ordered to be personally present on 10/11/13 if the first account and petition for final distribution have not been filed.</p> <p><u>Minute Order 10-11-13: No appearances.</u> The Court sets the matter for an Order to Show Cause on 12-13-13 regarding Jeffrey Simonian's failure to appear and imposition of sanctions in the amount of \$500.00. Jeffrey Simonian and Louis Wiebe are ordered to be personally present on 12-13-13. Continued to 12-13-13. OSC set on 12-13-13.</p> <p><u>Minute Order 12-13-13:</u> Counsel informs the Court that the estate has sold the real property and is disposing of the vehicles. The Order to Show Cause is dismissed.</p> <p><u>Minute Order 2-14-13:</u> Continued to 4-15-14.</p> <p><u>As of 4-11-14, nothing further has been filed.</u></p> <p><u>Note:</u> I&A filed 11-27-12 indicates a total estate value of \$208,915.73 consisting of cash and various real and personal property.</p> <p><u>Note:</u> There are four (4) separate creditor's claims filed in this estate.</p> <ol style="list-style-type: none"> 1. Need first account or petition for final distribution or written status report per local rules. 2. Need proof of service of Notice of Hearing on Wells Fargo Card Services per Request for Special Notice filed 6-5-12.
Cont from 082313, 101113, 121313, 021414			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
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Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: skc			
Reviewed on: 4-11-14			
Updates:			
Recommendation:			
File 16 – Wiebe			

		BRUCE D. BICKEL is Successor Trustee.	NEEDS/PROBLEMS/COMMENTS:
		PERINE & DICKEN resigned pursuant to Petition and Order of 2-5-13.	Continued from 2-7-14
Cont. from 020714		On 2-5-13, the Court signed the Order Settling Resigning Trustee's First and Final Account, Allowing Fees and Costs for the Resigning Trustee and its Counsel and Discharging the Resigning Trustee.	Minute Order 2-7-14: No appearances. The Court directs a copy of the minute order be sent to Bruce Bickel indicating that an accounting is due.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified	At the hearing on 2-5-13, the Court set this status hearing for the filing of the next account.	As of 4-11-14, nothing further has been filed.
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	1. Need accounting or verified status report.	
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 4-11-14	
		Updates:	
		Recommendation:	
		File 18 – Rodriguez	

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 03/29/2013 Cont. from 120613, 021414	MARK REIFF was appointed Executor with full IAEA with bond set at \$120,000.00 on 07/08/2013. Bond filed 07/08/2013	NEEDS/PROBLEMS/COMMENTS: 1. Need Final Inventory and Appraisal. Note: I&A Partial #2 and Partial #4 were filed 12-4-13. Therefore we need #1, #3, any other partials, and the Final I&A.
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	Letters issued on 09/13/2013. Minute Order dated 07/08/2013 set this status hearing for the filing of the Inventory and Appraisal. Inventory & Appraisal Partial No. 2 filed 12/04/2013 - \$5,000.00 Inventory & Appraisal Partial No. 4 filed 12/04/2013 - \$43,500 Inventory & Appraisal Partial No. 5 filed 12/16/2013 - \$103,912.27 Inventory & Appraisal Partial No. 6 filed 02/03/2014 - \$27,723.00 Status Report filed 04/08/2014 requests that the Court schedule one additional status hearing approximately 90 days from April 15, 2014. The Executor has entered into an Exclusive listing agreement to market the residence, and the residence is on the market. The Attorneys have recommended that Partial 1 not be filed prior to marketing so as to potentially adversely affect offers for purchase. Partial 1 is expected to be filed as soon as sale of the real property has been completed. Should the sale price greatly differ from the appraised amount, Executor may request that the probate referee revise his appraisal.	
FTB Notice	The Levin & Carlson Partnership property is subject to a right of purchase by Marilyn Lungren, the decedent's partner and to a right of first refusal by Scott Raven, lessee. Accordingly, the valuation of the partnership property is a sensitive issue in the administration of the Estate, and additional time is needed to evaluate the Referee's appraisal and proceed with the administration of the partnership property.	Reviewed by: LV Reviewed on: 04/11/2014 Updates: Recommendation: File 19 - Carlson

Status Hearing Re: Distribution to Granddaughter's Trust

Bernice C. Kasabian DOD: 1-17-13		JENNIFER KAPUR , Granddaughter and beneficiary, filed a Petition to Determine Existence of Trust on 6-12-13.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 1-21-14, 2-25-14</u> <u>Minute Order 9-10-13:</u> Mr. Roberts indicates that he will send out the notices to the beneficiaries and complete the administration. <u>Minute Order 10-8-13:</u> Mr. Roberts is appearing via CourtCall. Mr. Teixeira informs the Court that one of the amendments was not signed. Continued to 11-5-13. <u>Minute Order 11-5-13:</u> Mr. Roberts advises the Court that he has the checks for the twenty beneficiaries which will be distributed within a week at which time he can begin working on the accounting. Set on 1-21-14 for Status Re Distribution to Granddaughter's Trust and Status Re Accounting. <u>Minute Order 1-21-14:</u> Mr. Roberts advises the Court that Mr. Kahler has been ill so the accounting has not been completed. <u>As of 4-11-14, nothing further has been filed.</u>
Cont. from 012114, 022514			
<input type="checkbox"/>	Aff.Sub.Wit.	Order Determining Existence of Trust filed 7-30-13 orders that Dana T. Kahler provide a true and correct copy of the trust, including the operative amendments. <i>Note: Proposed language ordering Dana T. Kahler to account was stricken from the order.</i> Minute Order 7-30-13: Mr. Roberts requests a continuance to speak with Dana Kahler. The Court grants the petition and denies the request for an accounting finding that it is premature at this time. Matter is set for Status Hearing on 9/10/13. The Court orders Dana Kahler to be personally present at the next hearing. Dana Kahler is ordered to provide evidence of any notices the he has given and/or other actions he has taken as trustee. In addition, Dana Kahler is ordered to file all documents with this court and provide copies to Mr. Teixeira and Mr. Roberts. Set on 9/10/13 at 9:00am in Dept. 303 for Status Hearing. Petition is granted before Court Trial. Order signed. A copy of the minute order was mailed to Attorneys Teixeira and Roberts and to Dana Kahler on 8-5-13.	
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Status Hearing Re: Accounting

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td colspan="2">Bernice C. Kasabian</td></tr> <tr><td colspan="2">DOD: 1-17-13</td></tr> <tr><td colspan="2"> </td></tr> <tr><td colspan="2"> </td></tr> <tr><td colspan="2"> </td></tr> <tr><td colspan="2">Cont. from 012114, 022514</td></tr> <tr><td>Aff.Sub.Wit.</td><td> </td></tr> <tr><td>Verified</td><td> </td></tr> <tr><td>Inventory</td><td> </td></tr> <tr><td>PTC</td><td> </td></tr> <tr><td>Not.Cred.</td><td> </td></tr> <tr><td>Notice of Hrg</td><td> </td></tr> <tr><td>Aff.Mail</td><td> </td></tr> <tr><td>Aff.Pub.</td><td> </td></tr> <tr><td>Sp.Ntc.</td><td> </td></tr> <tr><td>Pers.Serv.</td><td> </td></tr> <tr><td>Conf. Screen</td><td> </td></tr> <tr><td>Letters</td><td> </td></tr> <tr><td>Duties/Supp</td><td> </td></tr> <tr><td>Objections</td><td> </td></tr> <tr><td>Video Receipt</td><td> </td></tr> <tr><td>CI Report</td><td> </td></tr> <tr><td>9202</td><td> </td></tr> <tr><td>Order</td><td> </td></tr> <tr><td>Aff. Posting</td><td> </td></tr> <tr><td>Status Rpt</td><td> </td></tr> <tr><td>UCCJEA</td><td> </td></tr> <tr><td>Citation</td><td> </td></tr> <tr><td>FTB Notice</td><td> </td></tr> </table>	Bernice C. Kasabian		DOD: 1-17-13								Cont. from 012114, 022514		Aff.Sub.Wit.		Verified		Inventory		PTC		Not.Cred.		Notice of Hrg		Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice		<p>JENNIFER KAPUR, Granddaughter and beneficiary, filed a Petition to Determine Existence of Trust on 6-12-13.</p> <p>Order Determining Existence of Trust filed 7-30-13 orders that Dana T. Kahler provide a true and correct copy of the trust, including the operative amendments.</p> <p><i>Note: Proposed language ordering Dana T. Kahler to account was stricken from the order.</i></p> <p>Minute Order 7-30-13: Mr. Roberts requests a continuance to speak with Dana Kahler. The Court grants the petition and denies the request for an accounting finding that it is premature at this time. Matter is set for Status Hearing on 9/10/13. The Court orders Dana Kahler to be personally present at the next hearing. Dana Kahler is ordered to provide evidence of any notices the he has given and/or other actions he has taken as trustee. In addition, Dana Kahler is ordered to file all documents with this court and provide copies to Mr. Teixeira and Mr. Roberts. Set on 9/10/13 at 9:00am in Dept. 303 for Status Hearing. Petition is granted before Court Trial. Order signed.</p> <p>A copy of the minute order was mailed to Attorneys Teixeira and Roberts and to Dana Kahler on 8-5-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 1-21-14, 2-25-14</u></p> <p><u>Minute Order 9-10-13:</u> Mr. Roberts indicates that he will send out the notices to the beneficiaries and complete the administration.</p> <p><u>Minute Order 10-8-13:</u> Mr. Roberts is appearing via CourtCall. Mr. Teixeira informs the Court that one of the amendments was not signed. Continued to 11-5-13.</p> <p><u>Minute Order 11-5-13:</u> Mr. Roberts advises the Court that he has the checks for the twenty beneficiaries which will be distributed within a week at which time he can begin working on the accounting. Set on 1-21-14 for Status Re Distribution to Granddaughter's Trust and Status Re Accounting.</p> <p><u>As of 4-11-14, nothing further has been filed.</u></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Reviewed by: skc</td></tr> <tr><td>Reviewed on: 4-11-14</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 20B – Kasabian</td></tr> </table>	Reviewed by: skc	Reviewed on: 4-11-14	Updates:	Recommendation:	File 20B – Kasabian
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Reviewed on: 4-11-14																																																																	
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Recommendation:																																																																	
File 20B – Kasabian																																																																	

Esmeralda, age 17	<p>MARIA ARACELI CHAVEZ, mother, was appointed as Guardian of the Estate of Esmeralda B. Mendez in 09CEPR00717 and as Guardian of the Estate of Ruby Isela Mendez Chavez in 09CEPR00895 on 1-6-10.</p> <p>The First Account was settled on 3-7-12 and the Court set this status hearing for the filing of the next account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 3-4-14</p> <p>Minute Order 3-4-14: No appearances. The Court directs a copy of the examiner notes be sent to Maria Chavez. Matter continued to 4-15-14. Maria Chavez is ordered to be personally present on 4-15-14 if the accounting is not filed.</p> <p>Copies of the minute order and Examiner Notes were mailed to Ms. Chavez on 3-6-14.</p> <p>As of 4-11-14, nothing further has been filed.</p> <p>1. Need Second Accounting or written status report.</p>
Cont. from 030414		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: skc</p> <p>Reviewed on: 4-11-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 22 – Mendez</p>		

Ruby Isela, age 10	MARIA ARACELI CHAVEZ , mother, was appointed as Guardian of the Estate of Esmeralda B. Mendez in 09CEPR00717 and as Guardian of the Estate of Ruby Isela Mendez Chavez in 09CEPR00895 on 1-6-10.	NEEDS/PROBLEMS/COMMENTS:
	The First Account was settled on 3-7-12 and the Court set this status hearing for the filing of the next account.	Continued from 3-4-14
Cont. from 030414		Minute Order 3-4-14:
Aff.Sub.Wit.		No appearances. The Court directs a copy of the examiner notes be sent to Maria Chavez. Matter continued to 4-15-14. Maria Chavez is ordered to be personally present on 4-15-14 if the accounting is not filed.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Copies of the minute order and Examiner Notes were mailed to Ms. Chavez on 3-6-14.
		As of 4-11-14, nothing further has been filed.
		1. Need Second Accounting or written status report.
		Reviewed by: skc
		Reviewed on: 4-11-14
		Updates:
		Recommendation:
		File 23 – Chavez

25 Leroy Graves (Estate)
Atty Graves, Elgeron (Pro Per – Co-Petitioner – Son)
Atty Myles, Dale (Pro Per – Co-Petitioner – Daughter)
Atty Atkinson, Elvie Alene (Pro Per – Co-Petitioner – Daughter)

Case No. 14CEPR00164

Petition for Letters of Administration (Prob. C. 8002, 10450)

DOD: 07/16/2002		ELGERON GRAVES, DALE MYLES, and ELVIE ALENE ATKINSON , children, are petitioners and request that ELGERON GRAVES be appointed as Administrator.	NEEDS/PROBLEMS/COMMENTS: 1. Need date of death of the deceased spouse pursuant to Local Rule 7.1.1D.
Cont. from 040114		All heirs waive bond	<p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 09/19/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 06/19/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
<input type="checkbox"/>	Aff.Sub.Wit.	Limited IAEA – o.k.	
<input checked="" type="checkbox"/>	Verified	Decedent died intestate	
<input type="checkbox"/>	Inventory	Residence: Fresno	
<input type="checkbox"/>	PTC	Publication: The Fresno Bee	
<input type="checkbox"/>	Not.Cred.	Estimated value of the Estate:	
<input checked="" type="checkbox"/>	Notice of Hrg	Real Property - \$209,545.00	
<input checked="" type="checkbox"/>	Aff.Mail	w/o	
<input checked="" type="checkbox"/>	Aff.Pub.	Probate Referee: Steven Diebert	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 04/11/2014
			Updates:
			Recommendation:
			File 25 – Graves

DOD: 04/09/12		SCOTT WORTHINGTON , son, filed a Petition for Probate on 04/18/13, seeking to admit decedent's will to probate and be appointed as Executor without bond.	NEEDS/PROBLEMS/COMMENTS: THIS MATTER WILL BE HEARD AT 10:00 AM. <u>CONTINUED FROM 02/27/14</u> As of 04/11/14, nothing further has been filed in this matter. 1. Need Settlement Agreement and/or Status Update Report.
Cont. from 022714		CYNTHIA SCHMIDT , daughter, filed an Objection to Petition for Probate of Will on 05/29/13.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified	The parties participated in a settlement conference on 01/13/14. Minute Order from 01/13/14 states: Counsel will submit settlement agreement per conference conversation. Status Hearing on 02/27/14, Courtcall allowed.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 04/11/14
			Updates:
			Recommendation:
			File 1 – Worthington

Atty Rube, Melvin K. (for Scott Worthington – son/Petitioner)
 Atty Ramseyer, Ryan (for Cynthia Schmidt – daughter/Respondent)
 Atty Kruthers, Heather H. (for Public Guardian)

Status Hearing Re: Settlement Agreement

Celia DOD: 04/09/12	SCOTT WORTHINGTON , son, filed a Petition to Terminate an Irrevocable Trust on 05/23/13 and set for hearing on 07/15/13.	NEEDS/PROBLEMS/COMMENTS: THIS MATTER WILL BE HEARD AT 10:00 AM.
Cont. from 022714	At the 07/15/13 hearing, the Court set the matter for a settlement conference on 08/12/13.	CONTINUED FROM 02/27/14 As of 04/11/14, nothing further has been filed in this matter.
Aff.Sub.Wit.	<p>Minute Order from settlement conference on 08/12/13 states: Parties engage in settlement discussions with the Court. Based on the discussions, the Public Guardian is appointed for the benefit of Fred Worthington. The Court directs the Public Guardian to meet with Fred Worthington and speak with counsel regarding an evaluation to determine the appropriate level of care for him. The Court obtains consent from all counsel to engage in ex parte communications with the Public Guardian. The Court directs that a list of items be prepared within two weeks and an order as set forth be prepared by counsel. The Court sets a Status Hearing for the Public Guardian on 09/09/13. The Court indicates for the minute order that Mr. Dornay's presence will not be required on 09/09/13. The Court will expect appropriate status reports to be filed for the upcoming hearings.</p> <p>Minute Order from status hearing on 09/09/13 states: Mr. Picone is appearing via Courtcall. Mr. Picone informs the Court that his client has complied with the requirements thus far. Ms. Kruthers informs the Court that the Public Guardian believes Fred Worthington's needs can be taken care of at home, but trust funds would be needed. The Court is satisfied with the report from the Public Guardian. The Court thanks the Public Guardian for their services in this matter. The Court orders that Fred Worthington not be moved without a prior court order.</p> <p>Minute Order from further settlement conference on 01/13/14 states: Counsel will submit settlement agreement per conversation. Status Hearing on 02/27/14, Courtcall allowed.</p> <p style="text-align: center;">Continued on Page 2</p>	<p>Note: Public Guardian filed a Petition for Fees that was granted on 12/09/13. The Petition for Fees was filed without payment of a filing fee. Minute Order from hearing on 12/09/13 ordered that the Trustee of the Trust was to pay the filing fees. As of 04/11/14, the filing fees have not been paid and the Order for Fees has not been signed.</p>
Verified		1. Need Settlement Agreement and/or Status Update Report.
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: JF	Reviewed on: 04/11/14	Updates:
Recommendation:	File 2 – Worthington	

Status Conference Statement of Petitioner Scott J. Worthington filed 02/25/14 states:

1. A settlement conference was held in this matter on 01/13/14. The parties are to submit a settlement agreement, and are still working on that agreement. The Settlement agreement is to include, but is not limited to the following:
 - a. The appointment of a neutral successor trustee to administer the assets of the Trust. Bruce Bickel has agreed to act as the successor trustee for the trust.
 - b. The transfer of Bank of America Acct. ending in 3121, amounting to approximately \$211,000.00 (the sole asset of Fresno County Superior Court Case No. 13CEPR00336) into *The Worthington Family Grantor Trust dated 12/28/11* (the "Trust").
 - c. All assets of Trust, including the residence located at 22561 Auberry Road, Auberry, CA are to be administered for the benefit of Frederick A. Worthington.
 - d. The successor trustee is to select the contractor from the bids submitted to make the necessary repairs to the residence located at 22561 Auberry Road, Auberry, CA so that Frederick Worthington can live at the residence with in-home care. The costs of the repairs are to be paid out of the assets of the Trust.
 - e. Frederick Worthington will require in home care services while he resides at the residence located at 22561 Auberry Road, Auberry, CA. In home care services are to be provided on a 24-hour basis for seven days a week. Said in home care services are to be paid with any income earned by Frederick Worthington while he resides at the Auberry residence and out of the Trust.
 - f. The successor trustee shall select the in-home care provider to provide the in home care services required for Frederick Worthington.
 - g. Petitioner shall be responsible for moving Frederick Worthington into the Auberry residence once the necessary repairs have been made.
 - h. The successor trustee shall take possession of all tangible and intangible personal property of Frederick Worthington currently in the possession of petitioner and respondent and deliver said property to Frederick Worthington.
2. Although certain items of tangible personal property have been returned to Frederick Worthington by Respondent, Cynthia Schmidt, according to petitioner, Scott Worthington, the following items of tangible and intangible personal property have not been returned:
 - a. The *Certificate of Crossing the Equator*.
 - b. The Merchant Marine ring from WWII.
 - c. The matching rings worn by Frederick Worthington and his brother.
 - d. Celia Worthington's ashes.
 - e. The glass figurines that were on the fireplace mantle.
 - f. The family photo album of Frederick Worthington's family.
 - g. Some old plates in a wooden box.
 - h. Three butterfly trays.
 - i. A life insurance policy belonging to Frederick Worthington.
 - j. Military dog tags belonging to Frederick Worthington.
3. Petitioner is also concerned that Cynthia Schmidt has not accounted for or provided an explanation for the following:
 - a. Bank of America CD ending in 1508 held in the name of Celia Worthington and having a value of \$35,135.26 on 02/15/11, which Petitioner believes was not added to Bank of America Acct ending in 3121 and is not part of the approximately \$211,000.00 held in that account.
 - b. The status of the car owned by Frederick Worthington.

1A Stephen & Debbra Winter Revocable Trust 2/16/94 Case No. 13CEPR00564
Atty Pape, Jeffrey B. (for Dennis Freeman – Successor Trustee under Amendment/Petitioner)
Atty Shahbazian, Steven L. (for Christopher Lull – son of Debbra Winter/Respondent-Objector)
Petition to Determine Title to and Require Transfer of Property to Trust [Prob. C. 850(a)(2)(3), 855, 17200(b)(6)]

Stephan DOD: 08/09/05	DENNIS FREEMAN , successor trustee, is Petitioner. Petitioner states:	NEEDS/PROBLEMS/COMMENTS:
Debbra DOD: 05/13/13	1. Stephan F. Winter and Debbra L. Winter ("Settlers") executed the Stephan F. Winter and Debbra L. Winter Revocable Trust (the "Trust") on 02/16/94 in their capacity as Settlers and initial Trustees. The Trust was amended on 09/14/02.	THIS MATTER WILL BE HEARD AT 10:30 AM.
	2. Petitioner is the currently acting successor trustee of the Trust.	CONTINUED FROM 03/10/14
Cont. from 081213, 102113, 112013, 120913, 010614, 012814, 031014	3. This petition concerns the ownership of the original Trust documents which Christopher Lull ("Respondent") or his agents have taken possession of and refused to deliver to the trustee.	
<input type="checkbox"/> Aff.Sub.Wit.	4. The Settlor's maintained the original trust documents in a binder. Shortly before her death, Debbra delivered the binder to real estate agent Michele Lane in connection with a real estate transaction. The real estate agent had possession of the binder when Debbra died and maintained possession of it, refusing to deliver it to anyone without a court order. Thereafter, Respondent's attorney, Sue Campbell, represented to Michele Lane that the family agreed that it was ok that Ms. Lane release the binder to Respondent in care of attorney Sue Campbell.	
<input checked="" type="checkbox"/> Verified	5. This was not acceptable to Petitioner because (1) Petitioner was the trustee and not respondent, and (2) Respondent, Debbra's son, had been intentionally omitted from the Trust due to a long standing estranged relationship.	
<input type="checkbox"/> Inventory	6. Petitioner has demanded the release of the trust binder from Respondent's former attorney, Sue Campbell; however, initially Sue Campbell's assistant professed no knowledge of a binder being picked up by her office and later Sue Campbell professed no knowledge of a binder being picked up from Michele Lane. Petitioner's demands that Respondent deliver the binder to Petitioner's attorney have been ignored.	
<input type="checkbox"/> PTC	Petitioner prays for an Order:	
<input type="checkbox"/> Not.Cred.	1. Declaring that Petitioner is the sole owner of the original trust documents and that Respondent has no interest in the original trust documents.	Reviewed by: JF
<input checked="" type="checkbox"/> Notice of Hrg	2. Directing Respondent to immediately deliver possession to Petitioner of any and all trust documents including but not limited to the original Trust, original Trust amendment, and the estate planning binder.	Reviewed on: 04/11/14
<input checked="" type="checkbox"/> Aff.Mail	Continued on Page 2	Updates:
<input type="checkbox"/> Aff.Pub.		Recommendation:
<input type="checkbox"/> Sp.Ntc.		File 1A – Winter
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input checked="" type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

1A Stephen & Debra Winter Revocable Trust 2/16/94 Case No. 13CEPR00564

Page 2

Objection filed 08/07/13 by Christopher Lull, Respondent, states:

1. Petitioner does not have standing to bring this Petition. Petitioner is not the trustee because the amendment naming him as trustee was revoked. Morgan Quail witnessed the destruction of the amendment (see *Declaration of Morgan Quail*). Without the amendment, Petitioner is not the trustee or a beneficiary of the Trust and has no vested interest in the Trust.
2. Petitioner is not a relative or heir of Debra L. Winter.
3. Michele Lane, the real estate agent described in the Petition, was in possession of the original estate planning binder at the time of Debra Winter's death. Ms. Lane turned over the binder to Respondent because she found his name in the estate documents, and could not locate Petitioner's name in the binder. Because Ms. Lane could not find Petitioner's name in the documents and didn't know who he was, she refused to turn the binder over to him. Respondent's attorney has spoken to Ms. Lane and anticipates that she will be a witness in this matter. Ms. Lane stated to Respondent's attorney that Petitioner admitted to her that he never even met Debra Winter. This information supports the fact that the amendment was destroyed and not in the original estate planning binder.
4. In the absence of the original, there is a legal presumption that the document was revoked. Additionally, pursuant to Probate Code § 6120(b), we have an act of destruction consistent with the intent to revoke. This presumption cannot be overcome based on the Declaration of Morgan Quail and the expected testimony of Michele Lane.
5. Respondent, Christopher Lull, is the successor trustee of the Trust dated 07/16/94 and the primary beneficiary. He had every right to withdraw the money from Bank of America, as Trustee.

Objector prays for an Order:

1. Denying the Petition to Determine Title to and Require Transfer of Property to Trust Regarding Bank Account; and
2. Denying the Petition to Determine Title to and Require Transfer of Property to Trust.

Declaration of Morgan Quail in Support of Objection filed 08/07/13 states:

1. He is Debra Winter's nephew and probably one of her closest family members. Debra felt like a bit of an outsider in their family and felt left out. Declarant always tried to include her in his life events and she always seemed grateful to be included.
2. Their family has a lot of drama. Declarant states that he has tried to stay out of it and remain neutral. He believes that this is why Debra confided in him and spoke to him about things she might not talk about with others.
3. Approximately 2 years ago on Father's Day, Debra pulled Declarant aside and asked to talk to him. During their conversation, she removed a document titled amendment to trust from her purse and proceeded to tear it up in front of him. She stated that she wanted to keep her money in the family. Declarant also believes she was having conversations with her sister Catherine and father Stanton about this issue as well.
4. At Christmastime later that year, Declarant received a card from Debra thanking him for the talk on Father's Day.

Joint Status Report filed 12/18/13 provides an outline/summary of the petitions filed in this matter.

First Amended Objection to Petition to Determine Title to and Require Transfer of Property to Trust filed 01/07/14 states:

1. Objector, Christopher Lull, is the son of Debra L. Winter, deceased, who is the co-settlor and the successor trustee of the STEPHAN F. WINTER and DEBBRA L. WINTER REVOCABLE TRUST (the "Trust") dated 02/16/94.
2. Decedent, Debra Winter ("Debra") and her husband Stephan F. Winter ("Stephan") created the Trust dated 02/16/94 in which they were both named as settlors and co-trustees. A purported Amendment to the Trust was executed on 09/14/02.
3. Under the terms of the Amendment, the successor trustee, upon the death of the first of Stephan and Debra, was named as Dennis Freeman. Further, on the death of the surviving spouse/settlor, the estate was to be distributed to Dennis Freeman, if living, and if not, to Morgan Quail.

Continued on Page 3

Dept. 303, 9:00 a.m. Tuesday, April 15, 2014

4. The purported Amendment to the Trust was not a true and voluntary expression of testamentary intent of the co-settlor and co-trustee, Debbra Winter, but was a result of the control, demands, and undue influence of Stephan F. Winter, Debbra's spouse.
5. Stephan, taking advantage of the confidential and fiduciary relationship between him and his spouse, Debbra, and by reason of the trust and confidence so reposed in Stephan by Debbra, was able to and did influence and control the mind and actions of Debbra and induce her to sign the purported Amendment to the trust which provided, among other things, that all of the assets of the Trust be distributed upon the death of the surviving spouse to Dennis Freeman, who is unrelated to Debbra, and is a cousin of Stephan.
6. Prior to signing the Amendment, Stephan exhibited animosity and opposition to Objector, who is the only child and natural heir of Debbra, and attempted to, and did, alienate Debbra from Objector and induced her to sign the purported Amendment to the Trust excluding Objector as a beneficiary of the Trust, contrary to the terms of the initial Trust dated 02/16/94. As a result of the undue influence, pressure, and control by Stephan, and the alienation that he induced between Debbra and Objector, the Amendment dated 09/14/02, was not the true intent and testamentary wish of Debbra, but was that of her husband, Stephan.
7. After Stephan's death in 2005, Debbra stated her wish, and as so expressed to her family members, including her nephew, Morgan Quail, and her sister, Catherine Quail, that she did not intend to leave her estate, or any part of it, to Dennis Freeman; however, she was unaware of how and what manner to change the disposition and the purported Amendment to the Trust. Debbra was under the mistaken belief that the mere destruction of the Amendment, by tearing it up, resulted in the revocation of the Amendment and would therefore result in the original Trust agreement expressing her true intentions, which included her plan to bequeath and devise all of her trust assets to her direct heirs, including her son, Objector, Christopher Lull. Debbra was unable to do so at the time she signed the Amendment because she was wholly under the influence of Stephan, who proposed and dictated to Debbra the purported Amendment to the Trust. As a result, the Amendment was not the true and voluntary act of Debbra, but was procured as the result of the undue and unreasonable influence and control of Stephan and the mistaken belief thereafter of Debbra that she had taken appropriate actions to restore her true testamentary intent, as expressed in the initial Trust Agreement dated 02/16/94.

Objector, Christopher Lull prays for an Order:

1. Denying the Petition; determining that the purported Amendment to the Trust dated 09/14/02 is not the true testamentary intent of Debbra Winter; and that the terms and conditions of the trust are those set forth in the original testamentary instrument designated the "Trust Agreement" signed 02/16/94.

**Petition to Determine Title to and Require Transfer of Property to Trust Regarding
Bank Account [Prob. C. 850(a)(2)(3), 855, 17200(b)(6)]**

Stephan DOD: 08/09/05	DENNIS FREEMAN , successor trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: THIS MATTER WILL BE HEARD AT 10:30 AM. <u>Continued from 03/10/14</u>
Debbra DOD: 05/13/13	Petitioner states:	
	7. Stephan F. Winter and Debbra L. Winter ("Settlers") executed the Stephan F. Winter and Debbra L. Winter Revocable Trust (the "Trust") on 02/16/94 in their capacity as Settlers and initial Trustees. The Trust was amended on 09/14/02. 8. Petitioner is the currently acting successor trustee of the Trust. 9. This petition concerns the ownership of Bank of America account no. xxxx xxxx 3919 with a balance of over \$565,000 which was an asset of the Trust. 10. Petitioner is informed and believes that Respondent, Christopher Lull, presented Bank of America on or about June 26, 2013 the original 02/16/94 Trust without including the 09/14/02 amendment and wrongfully obtained the balance of the Bank of America Account.	
Cont. from 081213, 102113, 112013, 120913, 010614, 012814, 031014	Petitioner prays for an Order:	
<input type="checkbox"/> Aff.Sub.Wit.	1. Declaring that Petitioner is the sole owner of the funds in Bank of America account no. xxxx xxxx 3919 and the sums wrongfully removed from said account and that Respondent has no interest in the account or the balance of the account; 2. Directing Respondent to immediately deliver the amounts removed from the account to Petitioner; 3. Directing Respondent to pay Petitioner's attorney's fees and costs; and 4. Awarding Petitioner with exemplary damages against Respondent according to proof.	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
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<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
Continued on Page 2		<input type="checkbox"/> Reviewed by: JF <input type="checkbox"/> Reviewed on: 04/11/14 <input type="checkbox"/> Updates: <input type="checkbox"/> Recommendation: <input type="checkbox"/> File 1B – Winter

Objection filed 08/07/13 by Christopher Lull, Respondent, states:

6. Petitioner does not have standing to bring this Petition. Petitioner is not the trustee because the amendment naming him as trustee was revoked. Morgan Quail witnessed the destruction of the amendment (see *Declaration of Morgan Quail*). Without the amendment, Petitioner is not the trustee or a beneficiary of the Trust and has no vested interest in the Trust.
7. Petitioner is not a relative or heir of Debbra L. Winter.
8. Michele Lane, the real estate agent described in the Petition, was in possession of the original estate planning binder at the time of Debbra Winter's death. Ms. Lane turned over the binder to Respondent because she found his name in the estate documents, and could not locate Petitioner's name in the binder. Because Ms. Lane could not find Petitioner's name in the documents and didn't know who he was, she refused to turn the binder over to him. Respondent's attorney has spoken to Ms. Lane and anticipates that she will be a witness in this matter. Ms. Lane stated to Respondent's attorney that Petitioner admitted to her that he never even met Debbra Winter. This information supports the fact that the amendment was destroyed and not in the original estate planning binder.
9. In the absence of the original, there is a legal presumption that the document was revoked. Additionally, pursuant to Probate Code § 6120(b), we have an act of destruction consistent with the intent to revoke. This presumption cannot be overcome based on the Declaration of Morgan Quail and the expected testimony of Michele Lane.
10. Respondent, Christopher Lull, is the successor trustee of the Trust dated 07/16/94 and the primary beneficiary. He had every right to withdraw the money from Bank of America, as Trustee.

Objector prays for an Order:

3. Denying the Petition to Determine Title to and Require Transfer of Property to Trust Regarding Bank Account; and
4. Denying the Petition to Determine Title to and Require Transfer of Property to Trust.

Declaration of Morgan Quail in Support of Objection filed 08/07/13 states:

5. He is Debbra Winter's nephew and probably one of her closest family members. Debbra felt like a bit of an outsider in their family and felt left out. Declarant always tried to include her in his life events and she always seemed grateful to be included.
6. Their family has a lot of drama. Declarant states that he has tried to stay out of it and remain neutral. He believes that this is why Debbra confided in him and spoke to him about things she might not talk about with others.
7. Approximately 2 years ago on Father's Day, Debbra pulled Declarant aside and asked to talk to him. During their conversation, she removed a document titled amendment to trust from her purse and proceeded to tear it up in front of him. She stated that she wanted to keep her money in the family. Declarant also believes she was having conversations with her sister Catherine and father Stanton about this issue as well.
8. At Christmastime later that year, Declarant received a card from Debbra thanking him for the talk on Father's Day.

**Petition to Determine Title to; Require Transfer to and Impose Constructive Trust
Over Property [Prob. C. 850(a)(2), (3), 855, 17200(b)(6)]**

Stephan DOD: 08/09/05		DENNIS FREEMAN , successor Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: THIS MATTER WILL BE HEARD AT 10:30 AM. <u>CONTINUED FROM 03/10/14</u>
Debra DOD: 05/13/13			
Cont. from 120913, 010614, 012814, 031014		Petitioner states: 1. Stephan F. Winter and Debra L. Winter ("Settlers") executed the Stephan F. Winter and Debra L. Winter Revocable Trust (the "Trust") on 02/16/94 in their capacity as Settlers and initial Trustees. The Trust was amended on 09/14/02. 2. Stephan Winter died 08/09/05 and Debra Winter died 05/13/13. Petitioner is the named successor trustee of the Trust. On 08/30/13, the Court appointed Bruce Bickel as temporary trustee of the Trust. 3. This Petition concerns the conversion of Bank of America account ending in 3919 with a balance of over \$565,000.00 which was an asset of the Trust. Petitioner alleges that Respondent, Christopher Lull, removed the entire balance of the Bank of America account on or about 06/26/13 and transferred it to his personal account. Petitioner alleges that, among other things, Christopher Lull used \$125,000.00 of the wrongfully obtained funds to pay down a promissory note and deed of trust on his personal residence. These funds were paid to First Northern Bank of Dixon, California on or about 01/27/13. 4. <u>Constructive Trust</u> . The real property which was subject to the promissory note and deed of trust that Christopher Lull applied \$125,000.00 in payment is located on Ophir Road in Auburn, CA (legal description provided). Petitioner prays for an Order: 1. Declaring that Respondent Christopher Lull holds in constructive trust the real property on Ophir Road in Auburn, CA, described in the Petition; 2. Authorizing the temporary trustee to take possession of and sell the real property described above to recover the \$125,000.00 plus attorneys' fees and costs in so doing; 3. Directing Respondent to pay Petitioner his attorneys' fees and costs; and 4. Awarding Petitioner with exemplary damages against Respondent according to proof.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
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<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
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<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Continued on Page 2

Reviewed by: JF

Reviewed on: 04/11/14

Updates:

Recommendation:

File 1C – Winter

Response to Petition to Determine Title To, Require Transfer to and Impose Constructive Trust Over Property filed 12/06/13 by Respondent, Christopher Lull, states:

1. Respondent admits that the STEPHAN F. WINTER AND DEBBRA L. WINTER REVOCABLE TRUST was created on 02/16/94 by Stephan and Debbra Winter.
2. Respondent denies that the Amendment dated 09/14/02 is a valid and effective trust document, or "Amendment" and that said Amendment does not reflect the true intent of the co-settlor and trustee, Debbra Winter.
3. Respondent denies the validity of the purported "Amendment" and, therefore, denies that Dennis Freeman is a successor trustee of the Trust.
4. Respondent denies that Fresno County is the proper venue for this action. And states that as successor trustee of the Trust the appropriate venue for this action should be in Sacramento County pursuant to Probate Code § 17002(b)(1).
5. Respondent admits that the Bank of America account described in the Petition was an asset of the Trust. Respondent denies that he has "wrongfully" taken or converted any sums from said account, or any other asset of the alleged trust, as said Amendment to the Trust is invalid and ineffective, and that the Trust, therefore, provides that Respondent is the sole successor trustee and beneficiary of the Trust.
6. Respondent admits that he has an interest in real property in Auburn, CA described in the Petition, but denies that there is any wrongful application of funds for any payment on that real property.

Affirmative Defenses:

1. The Petition fails to state facts sufficient to constitute a valid cause or causes of action against Respondent.
2. There is no basis for a "constructive trust" over the real property described in the Petition in that said real property is not, and was not, an asset of the Trust and thereby the remedy of "constructive trust" is not available under Civil Code §§ 2223 and 2224 as the Trust has not right, title, claim, or interest in the real property. (Citation provided)
3. The Petition has no ground to assert, nor is it alleged, that there is any basis for a claim of "exemplary damages".
4. The Petitioner fails to allege any statutory grounds, or any other legal right, for attorney's fees in the filing of this Petition and that attorney's fees are not recoverable to the Petitioner pursuant to Civil Code § 1021 and 1026.

Respondent prays for an Order:

1. That the Petition and each claim therein be dismissed against Respondent and that Petitioner take nothing by reason of his complaint; and
2. For costs incurred herein.

Stephan DOD: 08/09/05		The following petitions have been filed or are pending in this matter:	NEEDS/PROBLEMS/COMMENTS: THIS MATTER WILL BE HEARD AT 10:30 AM.					
Debra DOD: 05/13/13								
Cont. from 010614, 012814, 031014		<ol style="list-style-type: none"> Petition to Determine Title To and Require Transfer of Property to Trust (Page 1A) Petition to Determine Title To and Require Transfer of Property to Trust re Bank Account (Page 1B) Notice of Hearing on Demurrer and Demurrer of Respondent Dennis Freeman to Petition to Determine Validity of Purported Trust, for Order Determining Interest in Trust Property and for Reformation; Memorandum of Points and Authorities in Support of Demurrer to Petition Without Leave to Amend (The Court adopted the Tentative Ruling on 03/10/14) Notice of Motion and Motion for Judgment on the Pleadings (The Court adopted the Tentative Ruling on 03/10/14) Petition to Determine Title To; Require Transfer To and Impose Constructive Trust Over Property (Page 1C) Petition to Compel Christopher Lull to Redress Breach of Trust by Payment of Money or Otherwise and for Double Damages (Page 1E) Petition to Determine Validity of Purported Trust, for Order Determining Interest in Trust Property and for Reformation (filed by Respondent Christopher Lull, Page 1F; Order to Show Cause Re Contempt filed by Dennis Freeman – Page 1G) Notice of Motion for Order Compelling Responses to Form Interrogatories (filed by Dennis Freeman – Page 1H) 	<table border="1"> <tr> <td>Reviewed by: JF</td> </tr> <tr> <td>Reviewed on: 04/11/14</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 1D – Winter</td> </tr> </table>	Reviewed by: JF	Reviewed on: 04/11/14	Updates:	Recommendation:	File 1D – Winter
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CI Report								
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Citation								
FTB Notice								

1E Stephen & Debra Winter Revocable Trust

Case No. 13CEPR00564

Atty Pape, Jeffrey B. (for Dennis Freeman – Successor Trustee – Petitioner)

Atty Shahbazian, Steven L. (for Christopher Lull – Respondent and Objector)

Petition to Compel Christopher Lull to Redress Breach of Trust by Payment of Money or Otherwise and for Double Damages

Stephen Winter DOD: 8-9-05	DENNIS FREEMAN , Successor Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Debra Winter DOD: 5-13-13		
Cont. from 012814, 031014	Petitioner states: Petitioner Dennis Freeman is the sole beneficiary and named successor trustee of the trust pursuant to the 9-14-02 amendment. However, Respondent CHRISTOPHER LULL , with full knowledge of said trust amendment, wrongfully exercised powers under the trust instrument as the purported trustee as described below. On 8-30-13, the Court appointed BRUCE BICKEL as temporary trustee pending resolution of these matters.	THIS MATTER WILL BE HEARD AT 10:30 AM.
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Petitioner states Respondent wrongfully procured Bank of America account xx3919 with a balance of over \$565,000, which was an asset of the trust, removed the entire balance on or about 6-26-13, and transferred it to a new trust account at Bank of America naming himself as trustee, without including the 9-14-02 amendment for the bank, in furtherance of his scheme. Petitioner states Respondent then transferred the money belonging to the trust to a personal bank accounts at Bank of America, Chase Bank, and/or business accounts at First Northern Bank of Dixon, California and paid a number of personal debts and/or non-trust related expenditures all to benefit himself. See list provided in petition.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Petitioner states on or about 8-8-13, this Court ordered Respondent to preserve the assets of the trust. On 10-15-13, Respondent testified that all of the trust assets have been spent, based on his name is the only one in the trust. Petitioner states that as of 8-8-13, Respondent still had at least \$377,500 of trust funds on deposit in his personal and business accounts. These sums were still trust assets despite his efforts to conceal these monies. This was an egregious and intentional violation of the Court's order and was done for the sole purpose of defeating the recovery of the trust assets from him.	
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<input checked="" type="checkbox"/> Notice of Hrg		
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<input type="checkbox"/> Duties/Supp		
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<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
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<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
SEE ADDITIONAL PAGES		Reviewed by: JF
		Reviewed on: 04/11/14
		Updates:
		Recommendation:
		File 1E - Winter

Page 2

Petitioner states Respondent was ordered on 8-30-13 to provide an accounting of the expenditure of the trust funds by him. He has refused and continues to refuse to do so consistent with his efforts to abscond with the trust funds.

Petitioner prays for an order as follows:

1. **Ordering Christopher Lull to redress the breaches of trust described above by payment of all sums wrongfully misappropriated from the trust and reimbursing the trust for all losses occasioned by his wrongful actions;**
 2. **Surcharging Christopher Lull twice the value of the property wrongfully misappropriated from the trust according to proof pursuant to Probate Code §859;**
 3. **For attorneys' fees;**
 4. **For costs herein;**
 5. **For such orders as the Court deems necessary and proper.**
-

Response and Objection filed 1-17-14 by Christopher Lull states:

Respondent denies that Petitioner is the successor trustee of the trust and denies that he "wrongfully exercised" the powers under the trust instrument identified as the "Winter Trust dated February 16, 1994." Respondent is the rightful successor trustee of said trust.

Respondent further denies that Fresno County is the appropriate venue for this proceeding and that the appropriate venue is the County of Placer.

Respondent denies that he has wrongfully procured any funds from the trust and that under the terms of the trust he is the rightful successor trustee and beneficiary. Further the allegations in Paragraph 6 are defective and should be stricken as material matters alleged on hearsay information not within Petitioner's personal knowledge. Authority provided.

Respondent denies he has "wrongfully" taken or "absconded" with assets of the trust and alleges that he is the successor trustee and beneficiary. Further, any said claims of violation of the trust, or wrongful misappropriation of trust funds pursuant to §850(a)(3) are insufficient and premature. Objection and a request to strike is hereby made to the recitation of testimony at a prior hearing by the respondent as the Court has made no final judgment or order in these matters; therefore, such testimony should not be considered by the Court, or receive judicial notice under Evidence Code §452, as such testimony is not an order, finding of fact or judgment of the court. Authority provided.

Respondent alleges there are not sufficient grounds for "surcharging" the responding party herein for "double damages" as there has not been any "bad faith" wrongful taking by this responding party.

Respondent further objects to any claim for "attorney's fees." There are no grounds alleged to claim same and this action is subject to the provisions of Civil Code §1021.

Respondent prays that the petition to "redress breach of trust" be dismissed; that none of the relief as requested therein be granted; for costs of suit incurred.

1F Stephen & Debbra Winter Revocable Trust**Case No. 13CEPR00564****Atty Pape, Jeffrey B. (for Dennis Freeman – Respondent to this Petition)****Atty Shahbazian, Steven L. (for Christopher Lull – Petitioner)****Petition to Determine Validity of Purported Trust, for Order Determining Interest in Trust Property and for Reformation**

Stephan DOD: 08/09/05		NEEDS/PROBLEMS/COMMENTS: THIS MATTER WILL BE HEARD AT 10:30 AM. First Amended Petition to Determine Validity of Purported Trust, For Order Determining Interest in Trust Property and For Revocation of Trust Amendment filed 04/03/14 and set for hearing on 05/19/14.		
Debbra DOD: 05/13/13				
Cont. from 012814, 031014				
<input type="checkbox"/> Aff.Sub.Wit.				
<input type="checkbox"/> Verified				
<input type="checkbox"/> Inventory				
<input type="checkbox"/> PTC				
<input type="checkbox"/> Not.Cred.				
<input type="checkbox"/> Notice of Hrg				
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		Recommendation:		
		File 1F – Winter		

1F

Stephan DOD: 08/09/05	DENNIS FREEMAN , is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Debra DOD: 05/13/13	Order to Show Cause re Contempt orders Christopher Lull to appear on 03/10/14 at 9:00 am in Dept. 303 to show cause why he should not be adjudged to be in contempt of court and punished accordingly for wilfully disobeying the orders of this Court made on 08/12/13 and 08/30/13.	THIS MATTER WILL BE HEARD AT 10:30 AM.
Cont. from 012814, 031014	Proof of Service filed 02/27/14 states that a copy of the Order to Show Cause Re Contempt and Declaration Re Contempt were served on attorney Steven Shahbazian on behalf of his client, Christopher Lull, on 02/27/14. Service on the attorney was approved by Order of this Court on 02/24/14.	<u>CONTINUED FROM 03/10/14</u>
Aff.Sub.Wit.	Respondent Christopher Lull's Objections to Contempt Citation and Memorandum of Points and Authorities filed 04/10/14 states:	Reviewed by: JF
Verified	1. There is no indication that the Respondent had knowledge of either of the orders cited such that he could comply with the orders. The docket entries in this case show that on 09/09/13, an "Order to Show Cause for Christopher Lull" was issued by this court and thereafter, on 09/18/13, the entry states "Returned mail – no address found". Thereafter on 10/11/13, the docket entry states "Returned mail from Court" and that the Court's notice was "returned by Post Office with forwarding address". The notice was thereafter re-mailed to a new address. By declaration filed 10/21/13, Christopher Lull stated that he never received mail at the addresses noted and provided his correct mailing address.	Reviewed on: 04/11/14
Inventory	Continued on Page 2	Updates:
PTC		Recommendation:
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CI Report		
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Citation		
FTB Notice		

2. In reference to the 08/12/13 order, the petition filed 07/02/13 requests that ownership of "Bank of America account ending in 3919" be held as an asset of the trust. The minute order entered 08/12/13 speaks only of the "assets referred to as the Bank of America account". The Contempt citation itself confirms that there were no funds remaining in the specific bank account at Bank of America (#3919) at the time of the hearing on 08/12/13. The "Declaration Re Contempt" alleges that Christopher Lull has disobeyed the 08/12/13 order insofar as he transferred over \$375,000.00 of Trust money to a Bank of America account he opened on 06/28/13 in his name. The only allegation of the use of monies, therefore, is the use of monies in another bank account (supposedly Mr. Lull's personal account) and not the Bank of America trust account (#3919). Based on the charging document, the declaration is clear that there was no money in the specific Bank of America account (#3919), that was labeled the "trust account" and "trust asset" at the time the order was made on 08/12/13. Therefore Lull simply had no ability to "comply" with the order regarding account #3919.
3. In reference to the 08/30/13, that order was for Lull to "account to the temporary trustee and Dennis Freeman within thirty (30) days" of the order. Such order was not entered until 09/10/13 [Nunc Pro Tunc (effective) as of 08/30/13]. The declaration of contempt actually concedes that Lull would not have had actual notice of the foregoing order until October 15, 2013 when he was in court on a difference Citation and hearing. Additionally, the "Application for Appointment of Temporary Trustee" (filed on 08/23/13) requested that Bruce Bickel be appointed as "temporary trustee" of the trust, and that any assets of the trust be turned over to Mr. Bickel. By the direct wording of such request and order, Mr. Bickel was the only person to whom the assets would have been "turned over" and the only person to whom an "accounting" should have been due. Mr. Freeman had no standing to request an accounting to him as he was neither the appointed trustee nor the temporary trustee. In this part of the proceeding, the real party in interest, Bruce Bickel, as temporary trustee, has not filed an action seeking an accounting or "to turn over" any assets to him. Since it is the authority and duty of Bruce Bickel to proceed to collect the assets, he would be the "real party in interest" pursuant to CCP §367 to whom the right to bring an action for contempt would repose and not a petitioner/interested party, being Mr. Freeman. Therefore, the attempt to enforce the order of 08/30/13 by use of this contempt action by Freeman on behalf of an appointed and acting trustee should be denied.

Notice of Motion for an Order Compelling Responses to Form Interrogatories

		DENNIS FREEMAN , Successor Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petitioner states Respondent CHRISTOPHER LULL has failed to file a timely response to Form Interrogatories and no extension of time has been requested or granted.	THIS MATTER WILL BE HEARD AT 10:30 AM.
Cont. from 040814		Petitioner moves the Court pursuant to CCP §§ 2030.290(a), 2030.290(b) for an order compelling Respondent to provide responses without objection to Form Interrogatories.	<u>CONTINUED FROM 04/08/14</u>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Petitioner also seeks monetary sanctions against Respondent in the amount of \$547.50 pursuant to CCP §§ 2030.290(c), 2031.300(c), and 2033.280(c).	1. Notice of Hearing was personally served on the Law Office of Steven Shahbazian. Also need proof of service by mail on the Respondent directly.
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	See Memorandum of Points and Authorities in support of this motion filed 02/26/14	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Declaration of Jeffrey B. Pape in support of this motion filed 02/26/14 provides a timeline of the events leading to this motion and states the \$547.50 includes 1.5 attorney hours for preparation of this motion, plus the \$60.00 filing fee.	
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			File 1H – Winter

1H